

## Affiliated Business Arrangement Disclosure Statement

To: \_\_\_\_\_ Property: \_\_\_\_\_

From: \_\_\_\_\_ Date: \_\_\_\_\_

This is to give you notice that each of the companies listed below is part of a family of companies (collectively, the “Affiliated Companies”) owned by Berkshire Hathaway, Inc. (“Berkshire Hathaway”), and each may refer you to the services of another. Most are under common ownership, either directly or through one or more subsidiaries, by Fox & Roach/Trident Limited Partnership (“F&R/T”). F&R/T, HomeServices Relocation, LLC, HomeServices Insurance, Inc. doing business as Trident Insurance Agency (“Trident Insurance Agency”), Insight Home Inspections, LLC and Prosperity Home Mortgage, LLC, are each wholly owned directly or indirectly by HomeServices of America, Inc. (“HSoA”), a Berkshire Hathaway affiliate. Because of these relationships, the referral of a customer (including you) by any of the Affiliated Companies to another may provide the referring company, its affiliates, and/or their employees with a financial or other benefit.

- Fox & Roach LP (“Fox & Roach”) doing business as Berkshire Hathaway HomeServices Fox & Roach, REALTORS®, is a real estate brokerage company and a wholly-owned direct subsidiary of F&R/T.
- Trident Land Transfer Company LP is a title insurance agency and a wholly-owned direct subsidiary of F&R/T.
- Trident Land Transfer Company (NJ) LLC (“Trident NJ”) is a title insurance agency, owned 49% by F&R/T.
- HomeServices Insurance, Inc. doing business as Trident Insurance Agency (“Trident Insurance Agency”) is a property/casualty insurance agency and a wholly-owned direct subsidiary of HSoA.
- Insight Home Inspections, LLC is a property inspection services company and a wholly-owned indirect subsidiary of HSoA.
- Title Resources Guaranty Company (“TRG”) is a title underwriter, owned 11.5% by HomeServices Title Holdings, LLC, a wholly-owned direct subsidiary of HSoA.
- In addition, while Fox & Roach is not affiliated with American Home Shield Corporation doing business as HSA Home Warranty (“HSA Home Warranty”), it does advertise HSA Home Warranty for a fixed service fee.

Trident Land Transfer Company LP and Trident Land Transfer Company (NJ) LLC are together referred to herein as “Trident Land Transfer.”

Set forth **on the next page** is the estimated charge or range of charges for each of the services listed. You are NOT required to use any of these service providers as a condition of the sale of the subject property or to obtain access to any settlement service.

**THERE ARE FREQUENTLY OTHER SETTLEMENT SERVICE PROVIDERS AVAILABLE WITH SIMILAR SERVICES. YOU ARE FREE TO SHOP AROUND TO DETERMINE THAT YOU ARE RECEIVING THE BEST SERVICES AND THE BEST RATE FOR THESE SERVICES.**

ACKNOWLEDGEMENT: I/we have read this disclosure form and understand that the Affiliated Companies may refer me/us to purchase the above-described settlement service(s) from one another and that any such referrals may provide the referring company, its affiliates, and/or their employees with a financial or other benefit.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Service Provider	Service Provided	Charge or Range of Charges			
HomeServices Relocation, LLC	Relocation Services	Fees paid by real estate broker			
Trident Land Transfer	Owner's/Lender's Title Policy (may be provided by TRG)	Title Insurance Rates & Premiums Standard Rate			
			PA	NJ	DE
		\$0-\$100,000 policy	\$569-\$1,025	\$200-\$525	\$110-\$385
		For policies over \$100,000 add base amount above plus amount to the right	\$5.70-\$1.42 per \$1,000 of coverage	\$4.25- \$2.00 per \$1,000 of coverage	\$3.30 -\$1.40 per \$1,000 of coverage
		Enhanced Coverage			
		10% + \$400 over Standard Rate above	20% over Standard Rate above	20% over Standard Rate above	
	Endorsements		\$100 per endorsement	\$25 per endorsement	\$50 per endorsement
	Hold-Open Work Charge Fee	Applicable to financing within 12 months of an all cash purchase	25% of the original premium	N/A	N/A
	Title Search and Exam Fees	Includes fees for recording service and Notice of Settlement	N/A	\$350-\$450	\$200
	Closing Service Letter		\$125	\$75	\$125
	Notary		\$45-\$100	\$25	N/A
	Wire Fee (per wire)		\$8.25-\$13.25	\$8.25-\$13.25	\$40
	Express Mail		\$20	\$20	\$15
	Edoc Delivery Fee		\$125	\$50	N/A
Settlement Fee		N/A	\$150-\$550	\$450	
Seller Document Prep Fee		\$90-\$150	N/A	\$150	
Trident Insurance Agency*	Homeowner's Insurance	\$150 - \$10,000 plus per year; charges may vary based on coverage requested and other factors including multi-unit properties. Flood Insurance is not included in this estimate but may be available for an additional fee and may be lender required.			
Prosperity Home Mortgage, LLC	Loan Origination and Application	\$0 - \$1,765 (2% of loan amount on some bond products)			
	Appraisal	\$450 - \$2,100			
	Third Party Fees	\$58- \$550 (credit report, tax service, flood cert, technology, and/or MERS)			
Insight Home Inspections, LLC	Property Inspection Services	\$75-\$3,900 (fees vary based on type/scope of inspection and size of property)			
HSA Home Warranty	Home Warranty	\$455 - \$2,867, depending on property and coverage options			

\*In rare cases, your insurance policy may instead be issued by another of HomeServices Insurance, Inc.'s trade names, which include: Edina Realty Insurance Agency, HomeServices Insurance Agency, InsuranceSouth, Long & Foster Insurance Agency, Long Insurance Group, ReeceNichols Insurance and Trident Insurance Agency.